

财务报表

FINANCIAL STATEMENTS

财务报表

Financial Statements

合并及银行资产负债表

2017年12月31日

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年12月31日	2016年12月31日	2017年12月31日	2016年12月31日
资产：				
现金及银行存款	1,256,994.04	1,414,005.24	743,714.93	785,187.93
存放中央银行款项	110,078,038.11	186,493,622.74	110,078,038.11	186,493,622.74
贵金属	-	-	-	-
存放联行款项	-	-	-	-
存放同业款项	305,970,924.10	304,488,474.86	305,822,489.58	304,276,275.71
拆出资金	36,344,037.36	39,853,704.37	36,344,037.36	39,853,704.37
以公允价值计量且其变动 计入当期损益的金融资产	25,912,418.53	10,018,934.54	21,766,560.77	7,979,563.14
衍生金融资产	6,137,701.61	8,034,231.75	6,137,701.61	8,034,231.75
买入返售金融资产	156,449,774.00	149,731,079.00	156,449,774.00	149,731,079.00
应收款项类金融资产	473,156.06	669,938.46	473,156.06	669,938.46
应收利息	19,545,113.04	15,526,866.56	19,677,186.35	15,517,204.60
其他应收款	6,324,160.68	8,682,315.93	6,079,868.58	8,581,991.90
发放贷款和垫款	2,746,467,129.76	2,375,925,330.02	2,751,361,348.26	2,379,686,190.35
可供出售金融资产	100,001,365.99	107,160,170.49	100,001,365.99	107,154,659.30
持有至到期投资	87,408,364.89	82,038,231.96	87,408,364.89	82,038,231.96
长期股权投资	5,693,730.97	5,887,016.60	3,891,090.00	4,133,433.91
投资性房地产	147,482.08	110,261.62	147,482.08	110,261.62
固定资产	4,015,310.43	4,219,205.97	3,381,756.82	3,571,393.03
在建工程	410,308.43	245,755.87	410,308.43	245,755.87
固定资产清理	41.92	1,245.55	41.92	1,245.55
无形资产	226,101.99	207,053.47	226,101.99	207,053.47
商誉	-	-	-	-
长期待摊费用	38,145.47	22,553.34	38,145.47	22,553.34
抵债资产	764,555.77	9,704,877.97	764,555.77	9,704,877.97
递延所得税资产	26,006,754.98	23,156,982.87	26,006,754.98	23,156,982.87
持有待售资产	-	-	-	-
其他资产	924,972.65	757,976.85	531,259.91	749,342.75
资产总计	3,640,596,582.87	3,334,349,836.04	3,637,741,103.85	3,332,704,781.61

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年12月31日	2016年12月31日	2017年12月31日	2016年12月31日
负债：				
向中央银行借款	174,900,000.00	70,000,000.00	174,900,000.00	70,000,000.00
联行存放款项				
同业及其他金融机构存放款项	415,869,165.09	420,787,608.22	415,869,165.09	420,787,608.22
拆入资金	59,805,204.81	51,028,767.99	59,791,647.18	51,018,362.49
以公允价值计量且其变动计入当期损益的 金融负债	-	-	-	-
衍生金融负债	6,009,329.30	8,228,458.75	6,009,329.30	8,228,458.75
卖出回购金融资产款	4,990,000.00	5,000,000.00	4,990,000.00	5,000,000.00
吸收存款	175,532,769.03	156,121,835.90	175,532,769.03	156,121,835.90
应付职工薪酬	104,246.91	51,227.82	103,801.99	49,317.22
应交税费	783,598.94	7,823,940.31	756,131.92	7,806,925.17
应付利息	5,272,488.49	4,195,231.00	5,258,121.95	4,168,063.35
其他应付款	3,192,649.36	7,057,364.26	3,140,033.05	6,918,556.98
预计负债	3,098,365.87	3,125,364.36	3,098,365.87	3,125,364.36
应付债券	2,470,848,900.96	2,266,883,753.53	2,470,848,900.96	2,266,883,753.53
递延所得税负债	1,646,472.40	2,012,940.96	1,646,472.40	2,012,940.96
持有待售负债	-	-	-	-
其他负债	17,009,273.97	17,827,889.25	17,009,273.97	17,827,889.25
负债合计	3,339,062,465.12	3,020,144,382.34	3,338,954,012.68	3,019,949,076.18
所有者权益：				
实收资本	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
国家资本	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
集体资本	-	-	-	-
法人资本	-	-	-	-
其中：国有法人资本	-	-	-	-
个人资本	-	-	-	-
外商资本	-	-	-	-
资本公积	141,505,509.56	141,505,509.56	141,505,509.56	141,505,509.56
减：库存股				
其他综合收益	-808,012.63	259,295.90	-801,256.29	171,143.11
盈余公积	2,159,584.83	2,159,584.83	2,159,584.83	2,159,584.83
一般风险准备	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
未分配利润	-11,169,008.46	1,144,034.03	-12,996,214.87	-
归属于母公司所有者权益合计	300,607,541.23	313,987,892.25	298,787,091.16	312,755,705.43
少数股东权益	926,576.52	217,561.44	-	-
所有者权益合计	301,534,117.75	314,205,453.70	298,787,091.16	312,755,705.43
负债和所有者权益总计	3,640,596,582.87	3,334,349,836.04	3,637,741,103.85	3,332,704,781.61

财务报表

Financial Statements

Consolidated and The Bank's Balance Sheet

2017/12/31

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017/12/31	2016/12/31	2017/12/31	2016/12/31
Assets:				
Cash and bank deposits	1,256,994.04	1,414,005.24	743,714.93	785,187.93
Deposit in the Central Bank	110,078,038.11	186,493,622.74	110,078,038.11	186,493,622.74
Precious metal	–	–	–	–
Deposits in correspondent banks	–	–	–	–
Placements with banks and other financial institutions	305,970,924.10	304,488,474.86	305,822,489.58	304,276,275.71
Interbank lendings	36,344,037.36	39,853,704.37	36,344,037.36	39,853,704.37
Financial assets at fair value through profit and loss	25,912,418.53	10,018,934.54	21,766,560.77	7,979,563.14
Derivative financial assets	6,137,701.61	8,034,231.75	6,137,701.61	8,034,231.75
Security purchased under resale agreements	156,449,774.00	149,731,079.00	156,449,774.00	149,731,079.00
Accounts receivable	473,156.06	669,938.46	473,156.06	669,938.46
Accrued interest	19,545,113.04	15,526,866.56	19,677,186.35	15,517,204.60
Other receivables	6,324,160.68	8,682,315.93	6,079,868.58	8,581,991.90
Loans and advances	2,746,467,129.76	2,375,925,330.02	2,751,361,348.26	2,379,686,190.35
Financial assets available-for-sale	100,001,365.99	107,160,170.49	100,001,365.99	107,154,659.30
Held-to-maturity investments	87,408,364.89	82,038,231.96	87,408,364.89	82,038,231.96
Long-term equity Investment	5,693,730.97	5,887,016.60	3,891,090.00	4,133,433.91
Investment property	147,482.08	110,261.62	147,482.08	110,261.62
Fixed assets	4,015,310.43	4,219,205.97	3,381,756.82	3,571,393.03
Construction in progress	410,308.43	245,755.87	410,308.43	245,755.87
Disposal of fixed assets	41.92	1,245.55	41.92	1,245.55
Intangible assets	226,101.99	207,053.47	226,101.99	207,053.47
Goodwill	–	–	–	–
Long-term unamortized expenses	38,145.47	22,553.34	38,145.47	22,553.34
Distraigned assets	764,555.77	9,704,877.97	764,555.77	9,704,877.97
Deferred tax assets	26,006,754.98	23,156,982.87	26,006,754.98	23,156,982.87
Assets held for sale	–	–	–	–
Other assets	924,972.65	757,976.85	531,259.91	749,342.75
Total Assets	3,640,596,582.87	3,334,349,836.04	3,637,741,103.85	3,332,704,781.61

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017/12/31	2016/12/31	2017/12/31	2016/12/31
Liabilities:				
Borrowings from Central Bank	174,900,000.00	70,000,000.00	174,900,000.00	70,000,000.00
Deposit from correspondent banks				
Due to banks and other financial institutions	415,869,165.09	420,787,608.22	415,869,165.09	420,787,608.22
Interbank borrowings	59,805,204.81	51,028,767.99	59,791,647.18	51,018,362.49
Financial liabilities at fair value through profit and loss	—	—	—	—
Derivative financial liabilities	6,009,329.30	8,228,458.75	6,009,329.30	8,228,458.75
Security sold under repurchase agreement	4,990,000.00	5,000,000.00	4,990,000.00	5,000,000.00
Due to customers	175,532,769.03	156,121,835.90	175,532,769.03	156,121,835.90
Payroll payable	104,246.91	51,227.82	103,801.99	49,317.22
Taxes Payable	783,598.94	7,823,940.31	756,131.92	7,806,925.17
Interest payable	5,272,488.49	4,195,231.00	5,258,121.95	4,168,063.35
Other payables	3,192,649.36	7,057,364.26	3,140,033.05	6,918,556.98
Estimated liabilities	3,098,365.87	3,125,364.36	3,098,365.87	3,125,364.36
Bonds payable	2,470,848,900.96	2,266,883,753.53	2,470,848,900.96	2,266,883,753.53
Deferred tax liabilities	1,646,472.40	2,012,940.96	1,646,472.40	2,012,940.96
Liabilities held for trading	—	—	—	—
Other liabilities	17,009,273.97	17,827,889.25	17,009,273.97	17,827,889.25
Total Liabilities	3,339,062,465.12	3,020,144,382.34	3,338,954,012.68	3,019,949,076.18
Owner's equity:				
Paid-in capital	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
National capital	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
Collective capital	—	—	—	—
Corporate capital	—	—	—	—
National corporate capital	—	—	—	—
Individual capital	—	—	—	—
Foreign capital	—	—	—	—
Capital reserves	141,505,509.56	141,505,509.56	141,505,509.56	141,505,509.56
Less: Treasury stock				
Other comprehensive income	-808,012.63	259,295.90	-801,256.29	171,143.11
Surplus reserves	2,159,584.83	2,159,584.83	2,159,584.83	2,159,584.83
General risk reserves	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
Undistributed profit	-11,169,008.46	1,144,034.03	-12,996,214.87	—
Total Owners' Equity Attributable to the Parent Company	300,607,541.23	313,987,892.25	298,787,091.16	312,755,705.43
Minority Shareholder's Equity	926,576.52	217,561.44	—	—
Total Owners' Equity	301,534,117.75	314,205,453.70	298,787,091.16	312,755,705.43
Total Liabilities and Owners' Equity	3,640,596,582.87	3,334,349,836.04	3,637,741,103.85	3,332,704,781.61

财务报表

Financial Statements

合并及银行利润表
2017年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年度	2016年度	2017年度	2016年度
一、营业收入	6,615,018.87	46,286,873.79	5,720,670.63	45,634,869.96
(一) 利息净收入	14,879,047.01	8,298,671.04	15,050,187.55	8,183,693.52
利息收入	117,265,724.60	97,628,882.36	117,311,688.24	97,361,760.93
利息支出	102,386,677.59	89,330,211.32	102,261,500.70	89,178,067.40
(二) 手续费及佣金净收入	4,427,969.90	4,533,512.41	4,427,826.96	4,533,513.10
手续费及佣金收入	4,935,453.51	4,902,419.47	4,935,310.04	4,902,419.47
手续费及佣金支出	507,483.61	368,907.06	507,483.08	368,906.37
(三) 投资收益 (损失以“-”号填列)	8,103,556.84	6,725,232.56	7,892,931.46	6,259,927.97
其中：对联营企业和合营企业的投资收益	282,619.04	596,476.73	103,793.14	171,437.80
(四) 资产处置收益 (损失以“-”号填列)	396,660.17	1,089.37	396,660.17	1,089.37
(五) 公允价值变动收益 (损失以“-”号填列)	1,162,936.74	-392,533.00	308,079.85	-464,797.51
(六) 其他收入	-22,355,151.79	27,120,901.42	-22,355,015.36	27,121,443.50
汇兑收益 (损失以“-”号填列)	-23,984,535.85	27,100,174.00	-23,984,287.06	27,100,716.08
其他业务收入	1,629,384.06	20,727.42	1,629,271.70	20,727.42
二、营业支出	20,409,355.34	41,258,507.86	20,263,531.32	41,167,640.06
(一) 税金及附加	834,011.04	2,597,076.61	830,721.21	2,591,350.06
(二) 业务及管理费	3,200,540.54	2,876,768.01	3,046,724.84	2,740,453.62
(三) 资产减值损失或呆账损失	16,223,615.68	35,768,624.66	16,234,897.18	35,819,797.80
(四) 其他业务成本	151,188.09	16,038.58	151,188.09	16,038.58
三、营业利润 (亏损以“-”号填列)	-13,794,336.48	5,028,365.93	-14,542,860.69	4,467,229.90
加：营业外收入	47,257.00	2,319,222.98	47,257.00	2,319,222.98
减：营业外支出	26,833.70	15,866.62	26,833.70	15,866.62
四、利润总额 (亏损以“-”号填列)	-13,773,913.17	7,331,722.30	-14,522,437.38	6,770,586.26
减：所得税费用	-1,518,701.11	2,308,344.09	-1,526,222.51	2,307,314.72
五、净利润 (亏损以“-”号填列)	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
(一) 按经营持续性分类	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
1、持续经营净利润 (净亏损以“-”号填列)	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
2、终止经营净利润 (净亏损以“-”号填列)	-	-	-	-
(二) 按所有权归属分类	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
1、归属于母公司所有者的净利润	-12,313,042.49	5,030,915.50	-12,996,214.87	4,463,271.55
2、少数股东损益	57,830.43	-7,537.29	-	-

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年度	2016年度	2017年度	2016年度
六、其他综合收益的税后净额	-1,066,768.70	-389,809.61	-972,399.40	-448,986.97
归属于母公司所有者的其他综合收益的税后净额	-1,067,308.53	-389,290.63	-972,399.40	-448,986.97
(一) 以后不能重分类进损益的其他综合收益	6,872.87	3,177.14	6,872.87	3,177.14
1、权益法下在被投资单位不能重分类进损益的其他综合收益中享有的份额	6,872.87	3,177.14	6,872.87	3,177.14
(二) 以后将重分类进损益的其他综合收益	-1,074,181.39	-392,467.77	-979,272.27	-452,164.11
1、可供出售金融资产公允价值变动损益	-973,271.21	-437,182.43	-973,271.21	-437,182.43
2、持有至到期投资重分类为可供出售金融资产损益	4,837.50	-11,250.00	4,837.50	-11,250.00
3、外币财务报表折算差额	-105,747.68	55,964.66	-10,838.55	-3,731.68
归属于少数股东的其他综合收益的税后净额	539.83	-518.99	-	-
七、综合收益总额	-13,321,980.76	4,633,568.59	-13,968,614.27	4,014,284.57
(一) 归属于母公司所有者的综合收益总额	-13,380,351.02	4,641,624.87	-13,968,614.27	4,014,284.57
(二) 归属于少数股东的综合收益总额	58,370.26	-8,056.28	-	-

注：2017年中国进出口银行受人民币兑美元大幅升值影响，资本性外汇敞口汇兑损失216.64亿元，剔除该因素影响，全年合并口径报表实现税前盈利78.90亿元，银行口径报表实现税前盈利71.41亿元。

财务报表

Financial Statements

Consolidated and The Bank's Income Statement

For the year 2017

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017	2016	2017	2016
I. Operating Income	6,615,018.87	46,286,873.79	5,720,670.63	45,634,869.96
(1) Net interest income	14,879,047.01	8,298,671.04	15,050,187.55	8,183,693.52
Interest revenue	117,265,724.60	97,628,882.36	117,311,688.24	97,361,760.93
Interest expenditure	102,386,677.59	89,330,211.32	102,261,500.70	89,178,067.40
(2) Net fees and commission income	4,427,969.90	4,533,512.41	4,427,826.96	4,533,513.10
Fees and commission income	4,935,453.51	4,902,419.47	4,935,310.04	4,902,419.47
Fees and commission expenditure	507,483.61	368,907.06	507,483.08	368,906.37
(3) Investment income (loss marked "-")	8,103,556.84	6,725,232.56	7,892,931.46	6,259,927.97
Inc: investment income from associates and joining ventures	282,619.04	596,476.73	103,793.14	171,437.80
(4) Profit from assets disposal (loss marked "-")	396,660.17	1,089.37	396,660.17	1,089.37
(5) Profit from fair value movement (loss marked "-")	1,162,936.74	-392,533.00	308,079.85	-464,797.51
(6) Other income	-22,355,151.79	27,120,901.42	-22,355,015.36	27,121,443.50
Exchange gains (loss marked "-")	-23,984,535.85	27,100,174.00	-23,984,287.06	27,100,716.08
Other revenue	—	—	—	—
Other operating income	1,629,384.06	20,727.42	1,629,271.70	20,727.42
II. Operating Cost	20,409,355.34	41,258,507.86	20,263,531.32	41,167,640.06
(1) Business tax and other levies	834,011.04	2,597,076.61	830,721.21	2,591,350.06
(2) Operating and administrative expense	3,200,540.54	2,876,768.01	3,046,724.84	2,740,453.62
(3) Impairment losses on assets	16,223,615.68	35,768,624.66	16,234,897.18	35,819,797.80
(4) Other operating cost	151,188.09	16,038.58	151,188.09	16,038.58
III. Operating Profit (loss marked "-")	-13,794,336.48	5,028,365.93	-14,542,860.69	4,467,229.90
Add: Non-operating income	47,257.00	2,319,222.98	47,257.00	2,319,222.98
Less: Non-operating expense	26,833.70	15,866.62	26,833.70	15,866.62
IV. Total Profit (loss marked "-")	-13,773,913.17	7,331,722.30	-14,522,437.38	6,770,586.26
Less: Income Tax Expense	-1,518,701.11	2,308,344.09	-1,526,222.51	2,307,314.72
V. Net Profit (loss marked "-")	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
(1) Classified by continuity of operation	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
Net profit from continuous operation	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
Net profit from discontinued operation	—	—	—	—
(2) Classified by Ownership	-12,255,212.07	5,023,378.21	-12,996,214.87	4,463,271.55
Net profit attributable to the owners of parent company	-12,313,042.49	5,030,915.50	-12,996,214.87	4,463,271.55
Minority Interests	57,830.43	-7,537.29	—	—

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017	2016	2017	2016
VI. Other comprehensive income (expense) for the year, net of tax	-1,066,768.70	-389,809.61	-972,399.40	-448,986.97
Other comprehensive income (expense) for the year attribute to owners of the Bank	-1,067,308.53	-389,290.63	-972,399.40	-448,986.97
1. Other comprehensive income (expense) for the year that may not be reclassified subsequently to profit or loss	6,872.87	3,177.14	6,872.87	3,177.14
(1) Share of other comprehensive income of associates that may not be classified subsequently to profit or loss	6,872.87	3,177.14	6,872.87	3,177.14
2. Other comprehensive income (expense) for the year that may be reclassified subsequently to profit or loss	-1,074,181.39	-392,467.77	-979,272.27	-452,164.11
(1) Net fair value changes of available-for-sale financial assets during the year	-973,271.21	-437,182.43	-973,271.21	-437,182.43
(2) Gains or Losses Arising from Available-for-Sale Financial Assets Which was reclassified to Hold-to-Maturity Financial Assets	4,837.50	-11,250.00	4,837.50	-11,250.00
(3) Exchange differences arising on translating foreign operations	-105,747.68	55,964.66	-10,838.55	-3,731.68
Other comprehensive income (expense) for the year attribute to non-controlling interests	539.83	-518.99	—	—
VII. Total comprehensive income (expense) for the year	-13,321,980.76	4,633,568.59	-13,968,614.27	4,014,284.57
Total comprehensive income (expense) for the year attribute to owners of the Bank	-13,380,351.02	4,641,624.87	-13,968,614.27	4,014,284.57
Total comprehensive income (expense) for the year attribute to non-controlling interests	58,370.26	-8,056.28	—	—

Notes: In 2017, effected by the significant appreciation of the RMB against the US dollar, the exchange loss of foreign capital exposure was 21.664 billion. Excluding the influence of this factor, the Export-Import Bank of China realized 7.89 billion before tax in the consolidated income statement and 7.141 billion before tax in the bank income statement.

财务报表

Financial Statements

合并及银行现金流量表

2017年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年度	2016年度	2017年度	2016年度
一、经营活动产生的现金流量：				
客户存款和同业存放款项净增加额	41,595,173.85	84,793,769.78	41,595,173.85	84,793,769.78
向中央银行借款净增加额	104,900,000.00	62,111,000.00	104,900,000.00	62,111,000.00
向其他金融机构拆入资金净增加额	7,720,160.39	-22,925,752.72	7,720,160.39	-22,925,752.72
收取利息、手续费及佣金的现金	117,596,003.18	100,399,835.16	117,596,003.18	100,337,501.69
收到其他与经营活动有关的现金	4,850,358.07	12,619,549.46	346,222.04	9,340,223.67
经营活动现金流入小计	276,661,695.49	236,998,401.68	272,157,559.46	233,656,742.43
客户贷款及垫款净增加额	435,636,143.93	305,635,122.58	437,126,117.52	306,488,883.95
存放中央银行和同业款项净增加额	-82,155,207.50	15,226,928.75	-82,155,207.50	15,226,928.75
支付利息、手续费及佣金的现金	13,525,760.29	8,238,509.73	13,525,760.29	8,238,509.73
支付给职工以及为职工支付的现金	1,379,657.34	1,162,069.43	1,376,744.68	1,162,069.43
支付的各项税费	15,631,616.79	14,851,798.63	15,597,209.09	14,843,778.99
支付其他与经营活动有关的现金	8,964,661.73	10,809,420.27	3,159,353.12	7,985,788.39
经营活动现金流出小计	392,982,632.58	355,923,849.39	388,629,977.20	353,945,959.24
经营活动产生的现金流量净额	-116,320,937.09	-118,925,447.71	-116,472,417.74	-120,289,216.81
二、投资活动产生的现金流量：				
收回投资收到的现金	346,948,175.33	1,384,859,793.96	346,949,624.86	1,384,859,786.88
取得投资收益收到的现金	7,129,256.54	6,348,353.12	6,820,900.16	6,306,161.41
收到其他与投资活动有关的现金		79.96		
投资活动现金流入小计	354,077,431.87	1,391,208,227.04	353,770,525.02	1,391,165,948.29
投资支付的现金	350,164,166.12	1,418,508,898.35	348,987,373.73	1,418,131,382.12
购建固定资产、无形资产和其他长期资产支付的现金	317,434.89	523,043.83	311,115.62	515,916.70
支付其他与投资活动有关的现金	—	—	—	—
投资活动现金流出小计	350,481,601.01	1,419,031,942.18	349,298,489.34	1,418,647,298.82
投资活动产生的现金流量净额	3,595,830.86	-27,823,715.14	4,472,035.68	-27,481,350.53

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2017年度	2016年度	2017年度	2016年度
三、筹资活动产生的现金流量：				
吸收投资收到的现金	664,152.49	65,126.20	—	—
其中：子公司吸收少数股东投资收到的现金	664,152.49	65,126.20	—	—
取得借款收到的现金	27,612.01	10,072.95	—	—
发行债券收到的现金	581,596,825.01	677,445,724.27	581,596,825.01	677,445,724.27
收到其他与筹资活动有关的现金	—	—	—	—
筹资活动现金流入小计	582,288,589.51	677,520,923.42	581,596,825.01	677,445,724.27
偿还债务支付的现金	372,560,000.00	361,021,498.11	372,560,000.00	361,021,498.11
分配股利、利润或偿付利息支付的现金	90,513,088.16	73,495,389.25	90,505,708.91	73,493,156.39
其中：子公司支付给少数股东的股利、利润				
支付其他与筹资活动有关的现金	—	14.19	—	—
筹资活动现金流出小计	463,073,088.16	434,516,901.55	463,065,708.91	434,514,654.50
筹资活动产生的现金流量净额	119,215,501.35	243,004,021.87	118,531,116.10	242,931,069.77
四、汇率变动对现金及现金等价物的影响	-291,982.09	1,991,910.50	-259,102.42	1,970,072.49
五、现金及现金等价物净增加额	6,198,413.04	98,246,769.51	6,271,631.62	97,130,574.91
加：年初现金及现金等价物余额	385,872,945.52	287,626,176.01	384,682,220.14	287,551,645.24
六、年末现金及现金等价物余额	392,071,358.56	385,872,945.52	390,953,851.76	384,682,220.14

财务报表

Financial Statements

Consolidated and The Bank's Cash Flow Statement

For the year 2017

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017	2016	2017	2016
I. Cash Flow From Operating Activities:				
Net increases due from customers and balances with banks	41,595,173.85	84,793,769.78	41,595,173.85	84,793,769.78
Net increase due from Central Bank	104,900,000.00	62,111,000.00	104,900,000.00	62,111,000.00
Net increase in placements with other financial institutions	7,720,160.39	-22,925,752.72	7,720,160.39	-22,925,752.72
Cash received from interests, fees, and commission paid	117,596,003.18	100,399,835.16	117,596,003.18	100,337,501.69
Other cash received from operating activities	4,850,358.07	12,619,549.46	346,222.04	9,340,223.67
Subtotal Cash Received From Operating Activities	276,661,695.49	236,998,401.68	272,157,559.46	233,656,742.43
Net increase in loans and advances to customers	435,636,143.93	305,635,122.58	437,126,117.52	306,488,883.95
Net increase in deposits in Central Bank and banks	-82,155,207.50	15,226,928.75	-82,155,207.50	15,226,928.75
Cash used for interests, fees, and commission	13,525,760.29	8,238,509.73	13,525,760.29	8,238,509.73
Payments to and for employees	1,379,657.34	1,162,069.43	1,376,744.68	1,162,069.43
Taxes paid	15,631,616.79	14,851,798.63	15,597,209.09	14,843,778.99
Other cash used in operating activities	8,964,661.73	10,809,420.27	3,159,353.12	7,985,788.39
Subtotal Cash Used In Operating Activities	392,982,632.58	355,923,849.39	388,629,977.20	353,945,959.24
Net Cash Flows From Operating Activities	-116,320,937.09	-118,925,447.71	-116,472,417.74	-120,289,216.81
II. Cash Flow From Investing Activities:				
Cash received from disposal of investment	346,948,175.33	1,384,859,793.96	346,949,624.86	1,384,859,786.88
Income received from investment	7,129,256.54	6,348,353.12	6,820,900.16	6,306,161.41
Other cash received from investing activities	-	79.96	-	-
Subtotal Cash Received From Investing Activities	354,077,431.87	1,391,208,227.04	353,770,525.02	1,391,165,948.29
Cash used in investment	350,164,166.12	1,418,508,898.35	348,987,373.73	1,418,131,382.12
Proceeds from purchase and construction of fixed assets, intangible assets and other long-term assets	317,434.89	523,043.83	311,115.62	515,916.70
Other cash used in investing activities	-	-	-	-
Subtotal Cash Used In Investing Activities	350,481,601.01	1,419,031,942.18	349,298,489.34	1,418,647,298.82
Net Cash Flow From Investing Activities	3,595,830.86	-27,823,715.14	4,472,035.68	-27,481,350.53

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2017	2016	2017	2016
III. Cash Flow From Financing Activities:				
Cash received from investors	664,152.49	65,126.20	—	—
Inc: cash received from minority investment in subsidiaries	664,152.49	65,126.20	—	—
Cash received from borrowings	27,612.01	10,072.95	—	—
Cash received from issuance of bonds	581,596,825.01	677,445,724.27	581,596,825.01	677,445,724.27
Other cash received from financing activities				
Subtotal Cash Received From Financing Activities	582,288,589.51	677,520,923.42	581,596,825.01	677,445,724.27
Repayments for debts	372,560,000.00	361,021,498.11	372,560,000.00	361,021,498.11
Cash payments for interest expenses and distribution of dividends or profit	90,513,088.16	73,495,389.25	90,505,708.91	73,493,156.39
Dividend payments to minority equity holders in subsidiaries	—	—	—	—
Other cash used in financing activities	—	14.19	—	—
Subtotal Cash Used In Financing Activities	463,073,088.16	434,516,901.55	463,065,708.91	434,514,654.50
Net Cash Flow From Financing Activities	119,215,501.35	243,004,021.87	118,531,116.10	242,931,069.77
IV. Effect Of Exchange Rate Change on Cash and Cash Equivalent	-291,982.09	1,991,910.50	-259,102.42	1,970,072.49
V. Net Increase Cash and Cash Equivalent	6,198,413.04	98,246,769.51	6,271,631.62	97,130,574.91
Add: beginning balance of cash and cash equivalent	385,872,945.52	287,626,176.01	384,682,220.14	287,551,645.24
VI. Ending Balance of Cash and Cash Equivalent	392,071,358.56	385,872,945.52	390,953,851.76	384,682,220.14

财务报表

Financial Statements

合并所有者权益变动表

2017年度

编制单位：中国进出口银行

项目	实收资本	资本公积	减：库存股
一、上年年末余额	150,000,000.00	141,505,509.56	-
加：会计政策变更	-	-	-
前期差错更正	-	-	-
同一控制下企业合并	-	-	-
其他	-	-	-
二、本年年初余额	150,000,000.00	141,505,509.56	-
三、本年增减变动金额(减少以“-”号填列)	-	-	-
(一) 综合收益总额	-	-	-
(二) 所有者投入和减少资本	-	-	-
1.所有者投入资本	-	-	-
2.其他权益工具持有者投入资本	-	-	-
3.股份支付计入所有者权益的金额	-	-	-
4.其他	-	-	-
(三) 利润分配	-	-	-
1.提取盈余公积	-	-	-
2.提取一般风险准备	-	-	-
3.对所有者(或股东)的分配	-	-	-
4.其他	-	-	-
(四) 所有者权益内部结转	-	-	-
1.资本公积转增资本	-	-	-
2.盈余公积转增资本	-	-	-
3.盈余公积弥补亏损	-	-	-
4.其他	-	-	-
(五) 其他	-	-	-
四、本年年末余额	150,000,000.00	141,505,509.56	-

财务报表

Financial Statements

Consolidated Statement of Change in Shareholder's Equity

For the year 2017

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock
I. Balance at the End of 2016	150,000,000.00	141,505,509.56	-
Add: change in accounting policy	-	-	-
Corrections of Prior Period Errors	-	-	-
Combination under Common Control	-	-	-
Other	-	-	-
II. Balance at the Beginning of Year	150,000,000.00	141,505,509.56	-
III. Change Through Year 2017 ("-" for losses)	-	-	-
1. Total comprehensive income	-	-	-
2. Capital paid and reduced by owners	-	-	-
(1) Capital paid by shareholders	-	-	-
(2) Capital paid by owners of other equities	-	-	-
(3) Share-based payments recognized in owners' equity	-	-	-
(4) Others	-	-	-
3. Dividends	-	-	-
(1) Appropriation of statutory surplus reserves	-	-	-
(2) Appropriation to general risk provisions	-	-	-
(3) Dividends to shareholders	-	-	-
(4) Others	-	-	-
4. Internal carry-over of shareholders' equity	-	-	-
(1) Capitalized capital reserves	-	-	-
(2) Capitalized surplus reserves	-	-	-
(3) Surplus reserves for making up losses	-	-	-
(4) Others	-	-	-
5. Others	-	-	-
IV. Balance at the End of 2017	150,000,000.00	141,505,509.56	-

财务报表

Financial Statements

合并所有者权益变动表（续）

2017年度

编制单位：中国进出口银行

项目	实收资本	资本公积	减：库存股
一、上年年末余额	150,000,000.00	141,505,509.56	-
加：会计政策变更	-	-	-
前期差错更正	-	-	-
同一控制下企业合并	-	-	-
其他	-	-	-
二、本年年初余额	150,000,000.00	141,505,509.56	-
三、本年增减变动金额（减少以“-”号填列）	-	-	-
（一）综合收益总额	-	-	-
（二）所有者投入和减少资本	-	-	-
1. 所有者投入资本	-	-	-
2. 其他权益工具持有者投入资本	-	-	-
3. 股份支付计入所有者权益的金额	-	-	-
4. 其他	-	-	-
（三）利润分配	-	-	-
1. 提取盈余公积	-	-	-
2. 提取一般风险准备	-	-	-
3. 对所有者（或股东）的分配	-	-	-
4. 其他	-	-	-
（四）所有者权益内部结转	-	-	-
1. 资本公积转增资本	-	-	-
2. 盈余公积转增资本	-	-	-
3. 盈余公积弥补亏损	-	-	-
4. 其他	-	-	-
（五）其他	-	-	-
四、本年年末余额	150,000,000.00	141,505,509.56	-

单位：人民币千元

上年金额					
归属于母公司所有者权益					
其他综合收益	盈余公积	一般风险准备	未分配利润	少数股东权益	所有者权益合计
648,586.52	1,713,257.68	14,543,337.44	935,576.18	122,090.84	309,468,358.22
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
648,586.52	1,713,257.68	14,543,337.44	935,576.18	122,090.84	309,468,358.22
-389,290.63	446,327.15	4,376,130.49	208,457.86	95,470.60	4,737,095.47
-389,290.63	-	-	5,030,915.50	-8,056.28	4,633,568.59
-	-	-	-	103,526.88	103,526.88
-	-	-	-	103,526.88	103,526.88
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	446,327.15	4,376,130.49	-4,822,457.65	-	-
-	446,327.15	-	-446,327.15	-	-
-	-	4,376,130.49	-4,376,130.49	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
259,295.90	2,159,584.83	18,919,467.93	1,144,034.03	217,561.44	314,205,453.70

财务报表

Financial Statements

Consolidated Statement of Change in Shareholder's Equity (continued)

For the year 2017

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock
I. Balance at the End of 2015	150,000,000.00	141,505,509.56	-
Add: change in accounting policy	-	-	-
Corrections of Prior Period Errors	-	-	-
Combination under Common Control	-	-	-
Other	-	-	-
II. Balance at the Beginning of Year	150,000,000.00	141,505,509.56	-
III. Change Through Year 2016 ("-" for losses)	-	-	-
1. Total comprehensive income	-	-	-
2. Capital paid and reduced by owners	-	-	-
(1) Capital paid by shareholders	-	-	-
(2) Capital paid by owners of other equities	-	-	-
(3) Share-based payments recognized in owners' equity	-	-	-
(4) Others	-	-	-
3. Dividends	-	-	-
(1) Appropriation of statutory surplus reserves	-	-	-
(2) Appropriation to general risk provisions	-	-	-
(3) Dividends to shareholders	-	-	-
(4) Others	-	-	-
4. Internal carry-over of shareholders' equity	-	-	-
(1) Capitalized capital reserves	-	-	-
(2) Capitalized surplus reserves	-	-	-
(3) Surplus reserves for making up losses	-	-	-
(4) Others	-	-	-
5. Others	-	-	-
IV. Balance at the End of 2016	150,000,000.00	141,505,509.56	-

Unit: In thousands of RMB

Last year						
Total Owners' Equity Attributable to the Bank						
Other Comprehensive Income	Surplus Reserves	General Risk Reserves	Undistributed Profit	Minority Interests	Total Owners' Equity	
648,586.52	1,713,257.68	14,543,337.44	935,576.18	122,090.84	309,468,358.22	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
648,586.52	1,713,257.68	14,543,337.44	935,576.18	122,090.84	309,468,358.22	
-389,290.63	446,327.15	4,376,130.49	208,457.86	95,470.60	4,737,095.47	
-389,290.63	-	-	5,030,915.50	-8,056.28	4,633,568.59	
-	-	-	-	103,526.88	103,526.88	
-	-	-	-	103,526.88	103,526.88	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	446,327.15	4,376,130.49	-4,822,457.65	-	-	
-	446,327.15	-	-446,327.15	-	-	
-	-	4,376,130.49	-4,376,130.49	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
259,295.90	2,159,584.83	18,919,467.93	1,144,034.03	217,561.44	314,205,453.70	

财务报表

Financial Statements

银行所有者权益变动表 2017年度

编制单位：中国进出口银行

项目	实收资本	资本公积	减：库存股
一、上年年末余额	150,000,000.00	141,505,509.56	-
加：会计政策变更	-	-	-
前期差错更正	-	-	-
同一控制下企业合并	-	-	-
其他	-	-	-
二、本年年初余额	150,000,000.00	141,505,509.56	-
三、本年增减变动金额（减少以“-”号填列）	-	-	-
（一）综合收益总额	-	-	-
（二）所有者投入和减少资本	-	-	-
1.所有者投入资本	-	-	-
2.其他权益工具持有者投入资本	-	-	-
3.股份支付计入所有者权益的金额	-	-	-
4.其他	-	-	-
（三）利润分配	-	-	-
1.提取盈余公积	-	-	-
2.提取一般风险准备	-	-	-
3.对所有者（或股东）的分配	-	-	-
4.其他	-	-	-
（四）所有者权益内部结转	-	-	-
1.资本公积转增资本	-	-	-
2.盈余公积转增资本	-	-	-
3.盈余公积弥补亏损	-	-	-
4.其他	-	-	-
（五）其他	-	-	-
四、本年年末余额	150,000,000.00	141,505,509.56	-

财务报表

Financial Statements

Changes for Owners' Equity of The Bank

For the year 2017

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock
I. Balance at the End of 2016	150,000,000.00	141,505,509.56	-
Add: change in accounting policy	-	-	-
Corrections of Prior Period Errors	-	-	-
Combination under Common Control	-	-	-
Other	-	-	-
II. Balance at the Beginning of Year	150,000,000.00	141,505,509.56	-
III. Change Through Year 2017 ("-" for losses)	-	-	-
1. Total comprehensive income	-	-	-
2. Capital paid and reduced by owners	-	-	-
(1) Capital paid by shareholders	-	-	-
(2) Capital paid by owners of other equities	-	-	-
(3) Share-based payments recognized in owners' equity	-	-	-
(4) Others	-	-	-
3. Dividends	-	-	-
(1) Appropriation of statutory surplus reserves	-	-	-
(2) Appropriation to general risk provisions	-	-	-
(3) Dividends to shareholders	-	-	-
(4) Others	-	-	-
4. Internal carry-over of shareholders' equity	-	-	-
(1) Capitalized capital reserves	-	-	-
(2) Capitalized surplus reserves	-	-	-
(3) Surplus reserves for making up losses	-	-	-
(4) Others	-	-	-
5. Others	-	-	-
IV. Balance at the End of 2017	150,000,000.00	141,505,509.56	-

财务报表

Financial Statements

银行所有者权益变动表 (续)

2017年度

编制单位：中国进出口银行

项目	实收资本	资本公积	减：库存股
一、上年年末余额	150,000,000.00	141,505,509.56	-
加：会计政策变更	-	-	-
前期差错更正	-	-	-
同一控制下企业合并	-	-	-
其他	-	-	-
二、本年年初余额	150,000,000.00	141,505,509.56	-
三、本年增减变动金额（减少以“-”号填列）	-	-	-
（一）综合收益总额	-	-	-
（二）所有者投入和减少资本	-	-	-
1.所有者投入资本	-	-	-
2.其他权益工具持有者投入资本	-	-	-
3.股份支付计入所有者权益的金额	-	-	-
4.其他	-	-	-
（三）利润分配	-	-	-
1.提取盈余公积	-	-	-
2.提取一般风险准备	-	-	-
3.对所有者（或股东）的分配	-	-	-
4.其他	-	-	-
（四）所有者权益内部结转	-	-	-
1.资本公积转增资本	-	-	-
2.盈余公积转增资本	-	-	-
3.盈余公积弥补亏损	-	-	-
4.其他	-	-	-
（五）其他	-	-	-
四、本年年末余额	150,000,000.00	141,505,509.56	-

财务报表

Financial Statements

Changes for Owners' Equity of The Bank (continued)

For the year 2017

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock
I. Balance at the End of 2015	150,000,000.00	141,505,509.56	-
Add: change in accounting policy	-	-	-
Corrections of Prior Period Errors	-	-	-
Combination under Common Control	-	-	-
Other	-	-	-
II. Balance at the Beginning of Year	150,000,000.00	141,505,509.56	-
III. Change Through Year 2016 ("-" for losses)	-	-	-
1. Total comprehensive income	-	-	-
2. Capital paid and reduced by owners	-	-	-
(1) Capital paid by shareholders	-	-	-
(2) Capital paid by owners of other equities	-	-	-
(3) Share-based payments recognized in owners' equity	-	-	-
(4) Others	-	-	-
3. Dividends	-	-	-
(1) Appropriation of statutory surplus reserves	-	-	-
(2) Appropriation to general risk provisions	-	-	-
(3) Dividends to shareholders	-	-	-
(4) Others	-	-	-
4. Internal carry-over of shareholders' equity	-	-	-
(1) Capitalized capital reserves	-	-	-
(2) Capitalized surplus reserves	-	-	-
(3) Surplus reserves for making up losses	-	-	-
(4) Others	-	-	-
5. Others	-	-	-
IV. Balance at the End of 2016	150,000,000.00	141,505,509.56	-

